



USDA TURKEY MARKET NEWS REPORT

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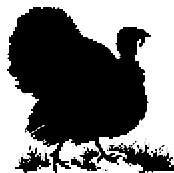
NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances fully steady. No sales was reported. Offerings were light. Demand was light to fair. Bulk parts and bulk meats trading was slow to start the week. Demand was light to moderate. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was light to moderate with the most interest noted from Mexico and Russia. Other export areas showing improved interest. Inquiry was moderate with light offerings.



SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	65-70
FROZEN TURKEYS Y TOMS 14-24#	63-68
FROZEN TURKEYS Y TOMS 24-28#	64-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-65	-	-	-
CENTRAL REGION 4/	63-66	-	-	-
WESTERN REGION 5/	64-65	-	-	-
16-24 LB TOMS				
EASTERN REGION	62-64	-	-	-
CENTRAL REGION	62-63	-	-	-
WESTERN REGION	62-63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 MARCH 2005.

The market tone was steady to weak on wings with some sellers attempting to hold the market while others are forced to discount to move inventories. The market tone on tom drums and necks was mostly steady. Demand light to instances moderate, best on tom drums for domestic and export shipments. Offerings of tom wings uneven ranging from light to instances burdensome, tom drums light to adequate, tom necks adequate. Trading centered on a heavy volume of frozen thigh meat at 82-83.50 cents shipping point for April export shipments, balance slow. Frozen whole tenderloins traded at 145 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.18	440
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	135.20	127
BREASTS, 4-8 LBS PLANT GRADE 2/		W	93.00	40
DRUMSTICKS, TOM		F	39.80	100
DRUMSTICKS, TOM—FRESH		R	40.00	80
DRUMSTICKS, HEN		W	38.00	20
WINGS, FULL-CUT, TOM		F	33.64	440
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	37.00		37.00	80
WINGS, V-TYPE, HEN		W	85.00	20
NECKS, TOM		F	19.75	106
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	157.84	376
THIGH MEAT				
THIGH MEAT—FRESH		F	92.47	150
BREAST TRIM MEAT		F	137.00	40
SCAPULA MEAT		F	114.33	60
TENDERLOINS		F	145.00	40
DESTRAPPED TENDERS		F	151.83	60
DESTRAPPED TENDERS—FRESH		F	167.00	12
WING MEAT WITH SKIN	80.00		80.00	40
MECHANICALLY SEPARATED 4/		F	29.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	28.54	102
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.00	208
WINGS FULL-CUT - TOMS		F	30.00	312
WINGS, V-TYPE, TOM	38.00		38.00	104
TAILS		R	24.00	160
MECHANICALLY SEPARATED 4/		F	29.00	40
THIGH MEAT - FROZEN		F	88.31	408

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.